

***4th Asean Ports & Shipping 2006  
Kuala Lumpur, Malaysia  
Tuesday 6th June 2006***

***Transport & Logistics in the  
Euro-Mediterranean Markets :***

***Changes and Opportunities***



***Jerome Giraud  
Port of Marseille Authority***

**20**

**06**





***Mediterranean ports : would be gateways to Europe...  
...for the benefit of Northern Ports...***

- Mindset & Habits***
- Impact on Supply Chain efficiency & Shipping routes***



- **Northern ports congestion**
- **Southern markets growth**
- **Developments in Med Ports**
- **the « African Question Mark »**

***Mediterranean ports : potential gateways to Europe...  
...and EuroMedAfrican consolidation hubs***

# Adjustment of Inland Operational Capacities



*The sea transport battle is on the ground...*

*Capacity to develop inland ports*

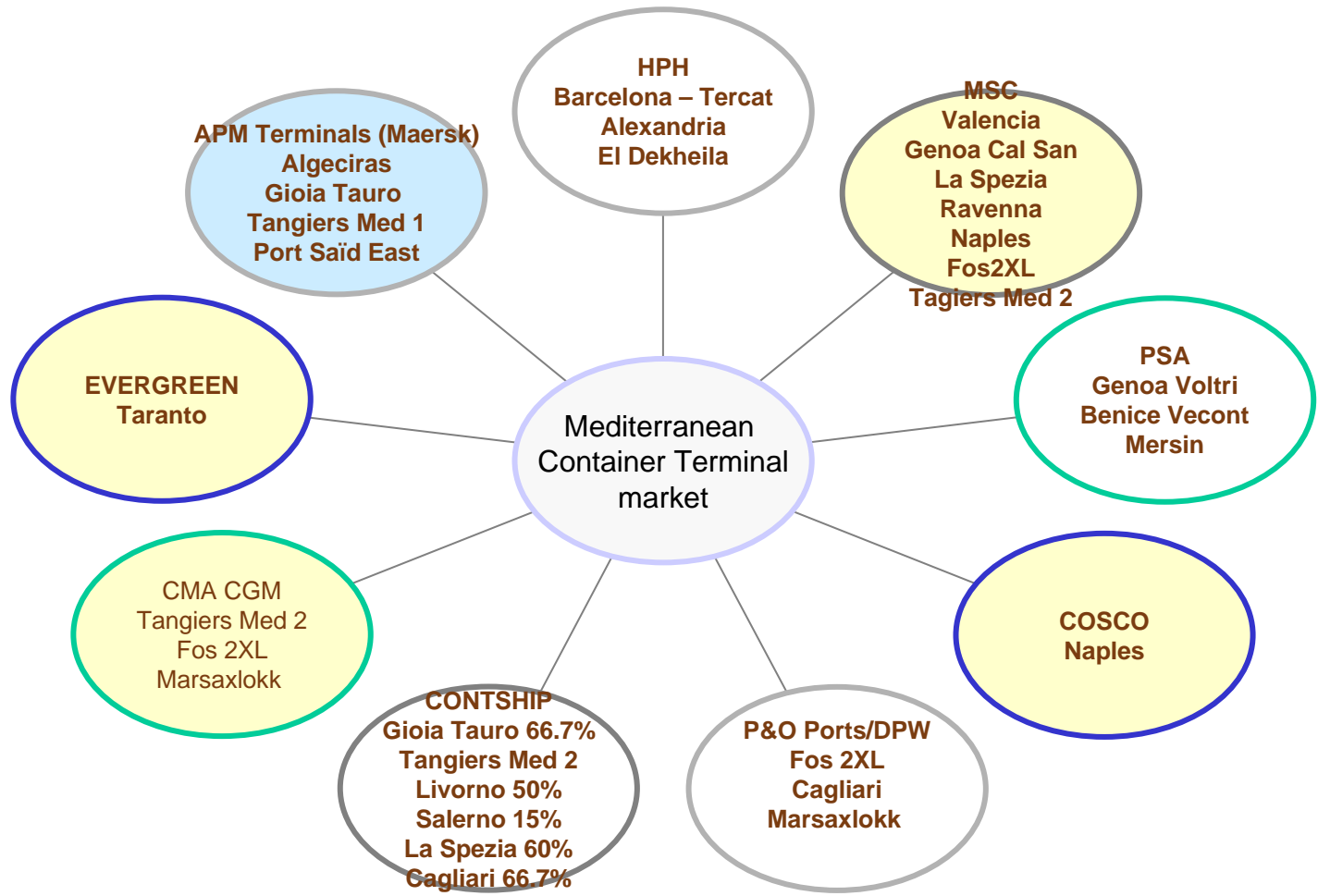
*Capacity to connect port facilities with inland market*

*Capacity to play a role in balancing cargo flow*





## INVOLVEMENT MAJOR CONTAINER TERMINAL OPERATORS IN MEDITERRANEAN PORTS



# PMA Strategy to Respond to this new Trend and Opportunities for our Asian Partners



- **Developping integrated logistics complex**
- **Positionning its facilities on the new world hubs map**
- **Linking its strategy to supply chain actors**

***4th Asean Ports & Shipping 2006  
Kuala Lumpur, Malaysia  
Tuesday 6th June 2006***

***Thank you for your attention...  
...and see you soon in Marseille !***



***Jerome Giraud  
Port of Marseille Authority***

**20**

**06**

